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he number of world Internet users is estimated bv International Telecommunications Union (ITU) to reach 2.75 billion by end 2013 (blue dots in the chart, see

Fig.1). In other words, 39 per cent of the world's population will be using the Internet by end 2013, which implies that there are still 4.4 billion people who are not yet online.

Saturation at 3.9 billion users

Internet usage is likely to continue growing for some more years, reaching 90% of total potential market as

soon as 2019, to ascend up to areppim's estimated saturation point of 3.9 billion users (red line in the chart) to happen before 2030

compare with 2012, 2010and 2008 forecasts. Historical data covering the period 1990-2013 reveal that growth has exponential been average annual the rate of 35.27 % until the inflection point in 2010. when volume reached 1.9 billion, corresponding to population. Thereafter access at home. growth started to



slowly decelerate.

Households with Internet access at home

A key basic indicator to monitor consumer

adoption is the number of households with access to the Internet. The number households with Internet access is increasing in all regions, but large differences persist developed between developing and countries, with penetration rates set to reach almost 80 per cent in the former

compared with 28 per cent in the latter. The table hereinafter (Fig.2) shows, however, that the number of households with Internet access

> at home has been growing more than twice as fast in the developing, than in the developed world.

> There are many reasons why households in developing countries not are as yet connected to the Internet, primarily related the to affordability and availability of Internet services. The

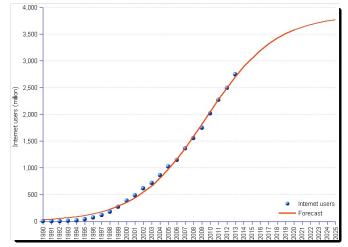


Fig.1: Forecast of worldwide Internet users.

Households with Internet access at nome								
(per 100 inhabitants)								
		Developed	Developing	World				
	2005	44.7	8.1	18.4				
	2006	48.2	9.6	20.5				
	2007	53.4	11.2	23				
	2008	57.7	12.5	25				
	2009	62.6	14.1	27.4				
	2010	66.3	16.4	30				
	2011	70.2	20.2	33.6				
	2012	74	24	37.4				
	2013	77.7	28	41.3				
annual								
arowth		7 17%	16 70%	10 50%				

29.3% of the world Fig.2: Growth of the number of households with Internet



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continued increase in wireless broadband deployment and services, coupled with falling prices, should improve Internet access in households in developing regions over the next years. A powerful enabler is the shift in the type of Internet access devices used in households, which are no longer limited to computers, but increasingly include other devices, such as smart-phones.

Wireless Internet

Indeed, there is a clear likelihood that mobile Internet services, in other words access to Internet services through cellular phones and other mobile devices, could induce a surge of the number of Internet users, both in developing and developed countries, possibly causing them to exceed the 3.9 billion saturation point, in the same way mobile phone caused the explosion of the number of telephone subscribers.

References:

ITU Measuring the Information Society (MIS) report, 5th edition, ITU, Geneva, Switzerland, October 2013. ICT Statistics Home Page, ITU, http://www.itu.int/en/ITU-D/Statistics/Pages/default.aspx

Sources:

http://stats.areppim.com/stats/stats internetxfcstx2013.htm



World Internet Users Forecast								
	Number		World	Internet				
Year	(million)		Population	penetration				
	Actual	Forecast ¹	Million	% Pop ²				
1990	2.64	35.1	5,295	0.05%				
1991	4.4	44.5	5,382	0.08%				
1992	7	56.4	5,467	0.13%				
1993	10	71.5	5,552	0.18%				
1994	21	90.5	5,636	0.37%				
1995	40	114.4	5,719	0.70%				
1996	74	144.4	5,802	1.28%				
1997	117	181.8	5,883	1.99%				
1998	183	228.4	5,964	3.07%				
1999	275	285.9	6,045	4.55%				
2000	390	356.6	6,124	6.37%				
2001	489	442.5	6,203	7.88%				
2002	616	545.9	6,281	9.81%				
2003	721	668.7	6,359	11.34%				
2004	867	812.5	6,437	13.47%				
2005	1,024	977.7	6,515	15.72%				
2006	1,151	1,163.7	6,593	17.45%				
2007	1,365	1,368.2	6,671	20.46%				
2008	1,556	1,587.7	6,750	23.06%				
2009	1,747	1,816.7	6,828	25.59%				
2010	2,023	2,049.0	6,907	29.29%				
2011	2,273	2,278.0	6,985	32.54%				
2012	2,497	2,497.5	7,063	35.35%				
2013	2,749	2,702.1	7,141	38.49%				
2014		2,888.0	7,218	40.01%				
2015		3,053.2	7,295	41.85%				
2016		3,197.0	7,371	43.37%				
2017		3,319.8	7,447	44.58%				
2018		3,423.2	7,521	45.51%				
2019		3,509.2	7,595	46.21%				
2020		3,579.8	7,667	46.69%				
2021		3,637.3	7,738	47.00%				
2022		3,683.9	7,808	47.18%				
2023		3,721.3	7,877	47.24%				
2024		3,751.3	7,945	47.22%				
2025		3,775.2	8,011	47.13%				

¹ Logistic growth function

² Internet users as percent of world population; actuals until 2013, forecasts thereafter.